

HORAN WealthBeing

Customized Financial Wellness Education

At HORAN, our mission is to help you ensure a brighter, more prosperous future for your business and your employees.

HORAN WealthBeing is a customized financial wellness education and engagement solution. The objective of our program is to empower individuals to improve their financial decision-making and better prepare for retirement by offering engagement solutions and access to a library of digital content covering a variety of financial wellness topics.

The solution serves a multi-generational population and contains resources for all your employees no matter their age or size of their retirement portfolio. Our platform can seamlessly link with existing physical and financial wellness programs or serve in a standalone capacity.

For your employees with more advanced or complex needs who do not have financial advisors they work with currently, HORAN has experts to assist in the areas of advanced financial planning, life and disability insurance, investment management, estate planning, Social Security, Medicare and numerous other topics.



Self-Service Education Modules

Our self-service content leverages videos, podcasts and other materials to help your employees understand basic financial wellness topics (e.g. budgeting, credit and investing) at their own pace.



In-Person or Virtual Learning Sessions

HORAN experts are available to present to your employees on-site or in a virtual setting on topics such as Social Security, Medicare, Investment Management, Retirement Readiness & Estate Planning.



Optional Add-On: Financial Wellness Certification Program

Integrate the HORAN WealthBeing solution into your existing financial wellness programming by providing plan participants with our self-service module completion certifications.



Please contact your HORAN representative at 800.544.8306 for additional information.